## Legacy - Endowment Fund Committee

Endowments received by the Zion Lutheran Church will be managed by the Legacy - Endowment Committee.

Committee Members Include:

Susan Flurer

Ron Stolle

Gary Peyton

Jerry Bacon

Tim McCarton

Kerry Burmeister

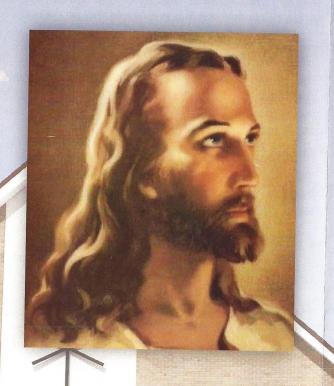
Jim Helvick

Pastor Jerry Raether

Pastor Aaron Flatau

Speak with one of the members listed above today to inquire into the endowment fund.





"Each one should use whatever gift he has received to serve others, faithfully administering God's grace in its various forms."

1 Peter 4:10

Bion
Evangelical
Lutheran
Church

Zion Evangelical Lutheran Church 1005 11th Avenue North • Humboldt, IA 50548 www.zioninhumboldt.com

#### What Is the Legacy -**Endowment Fund?**

The Zion Lutheran Church Legacy - Endowment Fund was established in 1997 to encourage, receive, and administer gifts received as endowments. Gifts and bequests given to the Legacy -Endowment Fund will be carefully managed by the Legacy - Endowment Fund Committee.

The Legacy - Endowment Fund is designed to support those things outside of the church general fund. Interest income from the Legacy - Endowment Fund, will be used to fund initiatives. The principal for the Legacy - Endowment Fund will always stay intact.

# What Will A Gift To The Legacy - Endowment Fund Mean To Me?

Supporting the Legacy - Endowment Fund provides a way for us to be a part of something that creates a legacy for the church while we are alive and when we have gone to meet our God. We have an opportunity to be part of something that will help Christians for years to come. What a wonderful feeling that is! The Legacy - Endowment Fund provides a means for us as Christian Stewards to demonstrate and express in a tangible way our deep gratitude for God's many aifts and blessings to us. A gift to the Legacy - Endowment Fund is a reflection of our faith and Christian love over and above our normal regular support of the ongoing mission and ministry of Zion Evangelical Lutheran Church, our District and Synod.



#### How Can I Participate In The Legacy - Endowment Fund's Activities?

There are many ways you can participate depending on your desires and financial resources. The more common methods include the list below.

## Monthly/Yearly Giving

This allows you to be part of building legacy now. You have the chance to be a part of an Endowment that will continue to grow and give back more every year.

## Remembering Giving

Gifts may be given in memory of loved ones and friends. In honor of anniversaries, birthdays, baptisms, or other special events.

## Gift of Property

A gift of cash, stocks, bonds, real estate, or personal property during your lifetime.

## Bequest of Property Through A Will

A gift of cash, stocks, bonds, real estate, or personal property can be provided in a personal Will.

## Gift Annuity Agreements

A gift of money or property that pays the donor income for the rest of his or her life with the remainder going to the Legacy - Endowment Fund.

## Life Insurance Beauest

The Legacy - Endowment Fund can be named as a beneficiary in a life insurance policy for which premiums are paid by the donor, or you may gift a policy to the Legacy - Endowment Fund.

#### Trust

A trust may be created by a donor to provide funds for many uses, including use by the Legacy - Endowment Fund.

Examples of things the Legacy - Endowment Fund can fund: (The important thing to remember is the Legacy - Endowment Fund Committee will gladly receive input on any suggestions you may have but will decide, as a committee, whether the suggestion would fall within the guidelines of something that should be allowed.

All Funds received in the Legacy - Endowment Fund will be kept separated from the congregation's operating budget. The categories are examples of places the Legacy - Endowment Fund can support:

## **Building & Grounds**

Funds would be used to help fund special building and grounds projects that would not be included in the normal operating budget.

#### **Youth Programs**

Funds would be used to help support Zion's youth ministry. Examples could include youth retreats, training, gatherings, summer camps, and scholarships.

## **Adult Programs**

Funds would be used to help support Zion's adult ministry. Examples could include adult retreats, bible studies, and mission trip support.

**Eldery Programs**Funds would be used to help support Zion's elderly. Examples could be meals for the less fortunate and support through any other Lutheran programs available.

#### **Church Music**

Funds would be used to fund special music programs, guest musicians, etc.

#### Evangelism

Funds will be used to support Zion's outreach to the unchurched.

## Technology

Funds will be used to provide additional technology support for electrical or other special projects that come up through audio visual, computers, etc.